

NEW CASE REPORT

Name of Case (full name):	John P. Burnham and James E. Burnham, II. v. CalPERS (Kathleen S. Honeyman)
Date Received By Legal Office:	08/30/2010
Attorney Contact(s):	Henry Crowle
Program Contact:	LEGO
Plaintiff(s):	John Burnham; James Burnham
Defendant(s):	CalPERS
Other Parties:	Kathleen Honeyman
Issues/Status:	Writ of Mandate to overturn Board of Administration decision to award death benefits to putative domestic partner of deceased member Burnham.
Potential Monetary Impact:	None. CalPERS will only pay out the benefits once.

Name of Case (full name):	Yost, David vs. CalPERS
Date Received By Legal Office:	09/02/2010
Attorney Contact(s):	Wesley Kennedy
Program Contact:	Donna Lum
Plaintiff(s):	David Yost
Defendant(s):	CalPERS
Other Parties:	Potential class action of similarly situated individuals
Issues/Status:	Challenges CalPERS practices with regard to the irrevocable purchases of optional additional benefits when a member receives a disability retirement instead of a service retirement.
Potential Monetary Impact:	Unknown at this time.

Name of Case (full name):	State Street Bank and Trust Company
Date Received By Legal Office:	09/03/2010
Attorney Contact(s):	Warren Astleford
Program Contact:	LEGO
Plaintiff(s):	California Attorney General's office on behalf of the People.
Defendant(s):	State Street Bank and Trust Company, et al.
Other Parties:	None
Issues/Status:	False Claim Act case against State Street for not making stock market trades in the most efficient manner possible thereby incurring unnecessary costs for CalPERS and CalSTRS.
Potential Monetary Impact:	Unknown potential recovery by CalPERS at this time.

Name of Case (full name):	Pomona Valley Hospital Medical Center v. CalPERS
Date Received By Legal Office:	08/12/2010
Attorney Contact(s):	Marguerite Seabourn
Program Contact:	LEGO
Plaintiff(s):	Pomona Valley Hospital MC
Defendant(s):	CalPERS; Anthem Blue Cross
Other Parties:	
Issues/Status:	Cross-complaint by Pomona Valley Hospital, a former contracting hospital with Anthem Blue Cross, against CalPERS for certain services incurred by CalPERS health plan members after it terminated its contract with Blue Cross.
Potential Monetary Impact:	Unknown at this time.